



A National Workshop

On

Financial Literacy: Essence, Issues & Insights in 2023

(April 10-14, 2023)

(Blended Mode)



Organized by:

School of Management,
National Institute of Technology Rourkela
(An Institute of National Importance under Ministry of Education,
Government of India)

In

Collaboration with

India Post Payments Bank (IPPB),
Department of Post, Ministry of Communications,
Government of India

Organizing Team

Patron

Prof. K. Umamaheshwar Rao
Director, NIT Rourkela

Chairman

Prof. Shigufta Hena Uzma, HOD-School of Management
NIT Rourkela

Convener

Prof. Arvind Kumar,
Assistant Prof. - School of Management,
NIT Rourkela

Co-Convener

Shri Kanishka Dhibar
Assistant General Manager,
India Post Payments Bank (IPPB)

Student Coordinator(s)

Doctoral Students - Kawalpreet Singh, Muskan Chaurasia
MBA Students –Arundhati Biswal, Shikshya Nayak,
Vunnamatla Calvin Kamal Kumar, Satyajit Sahu, Abhishek Singla

About The Workshop

Objective of the Workshop

अशनादिन्द्रियाणीव स्युः कार्यार्ण्यखिलान्यपि ।
एतस्मात्कारणाद्वित्तं सर्वसाधनमुच्यते ॥ ॥

..... पंचतंत्र

Wealth plays a significant role in our life as it is the medium of fulfilling almost all our objectives. Therefore, it is of utmost importance for us to learn how wealth can be managed. This workshop is being organized to develop an understanding about various aspects of financial literacy which can assist one in better management of one's wealth.

Target Audience

The target audiences of this workshop are the (i) students who at present are studying but handles the money matter of their families; (ii) final year students who in the near future are going to earn and manage their wealth on their own, (iii) research scholars, teaching, and non-teaching staff who want to do their financial planning in better ways; and (iv) all the small and medium scale entrepreneurs, doctors, engineers, hawkers, retailers, shopkeepers, and salaried employees who want to learn wealth management and wish to file their income taxes on their own.



About The Institutes

School of Management, NIT Rourkela

School of Management was established in 2010 and has been progressing in leaps and bounds since then. A two-year MBA, a regular Ph.D. and an Executive-Ph.D. are the programs it presently offers. The real strength of the school is its faculty members who continuously strive to give their best in - inculcating skills in pupil managers, providing consultancies to the organizations, and developing independent researchers in research scholars.



NIT Rourkela

With a vision to become an internationally acclaimed institution of higher learning that will serve as a source of knowledge and expertise for the society and be a preferred destination for undergraduate and graduate studies, NIT Rourkela has been constantly striving to serve the society since its very inception in 1961. At present, it ranks 271-280 in QS World University Asia Ranking-2022 and 801-1000 in THE World University 2022 and steadily progressing to achieve all the epitomes of world level recognitions.



India Post Payments Bank (IPPB)

India Post Payments Bank works under the aegis of Department of Post, Ministry of Communications, Government of India. It was initially launched as a pilot project on 30 January 2017. At present, it is leveraging the network of 3.0 lakh postal employees and 1.55 lakh post offices in offering its banking services to each nook and corner of India.



Programme Schedule

Day - 1 (10 April, 2023)

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|--------------------|--|
| 10.00 – 10.30 A.M. | Inauguration |
| 10.30 – 13.00 P.M. | Financial Planning Introduction to Financial Planning, Long term and Short Term Financial Goals, Asset Location |

Day - 2 (11 April, 2023)

| | |
|--------------------|---|
| 10.00 – 13.00 P.M. | Planning for an Emergency Medical Insurance, Health Insurance, General Insurance, Deductions allowed in Income Tax Returns on the Insurance Premium Paid |
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Day- 3 (12 April, 2023)

| | |
|--------------------|--|
| 10.00 – 13.00 P.M. | Investment Planning Equity Shares, Debentures, Mutual Funds, Bonds, ULIP, FDs, Post Office Saving Schemes, NPS, Sukanya Smridhi Yojana, PPF, NPS (TIER I & TIER II), Senior Citizen Saving Scheme |
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Day- 4 (13 April, 2023)

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| 10.00 – 13.00 P.M. | Tax Planning Property Tax, Income Tax (Old versus New Tax Regime), Benefits and Challenges for Income and Property Tax Payers in Budget 2023, How to File the Income Tax: A Demo |
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Day- 5 (14 April, 2023)

| | |
|--------------------|---|
| 10.00 – 12.30 P.M. | Debt Management Plan Debt (Secured, unsecured, and revolving), and mortgages, Overdrafts, Personal Loan, Education Loan, Home Loan, Credit Cards, Tax Benefits |
| 12.30 – 13.00 P.M. | Valedictory Session |

Registration Fee

UG/PG Students – INR 200; Research Scholars – INR 300

Faculty members/Entrepreneurs/People from Industry/Others – INR 500



No registration fee will be collected from students, research scholars, faculty members, or non-teaching staff of NIT Rourkela

The registration fee can be paid directly by online transfer (NEFT/RTGS).

A/c Name: CONFERENCE, NIT ROURKELA,

A/c No.: 36734418111

Bank - SBI, NIT Campus, Rourkela

Bank Branch Code - 002109

IFSC code : SBIN0002109

Registration Link-

<https://forms.gle/jAPLh8t19Cjsfi3u7>



Limited number of Seats

Last Date of Registration – 9 April 2023

Registration will be offered strictly on First come first served basis.

Once registered, send a copy of registration form to kumarar@nitrkl.ac.in

Certificate will be issued to only those who attend at least 4/5 sessions.

Contact Person –

Prof. Arvind Kumar, Ph.D. (FMS), MBA(AIMK)

Assistant Professor – Marketing, School of Management,

National Institute of Technology Rourkela,

✉ : kumarar@nitrkl.ac.in ☎ : +91-7838990838 (WhatsApp & Call)

